

RECORDATION NO. 14261-B FILED

MAR 6 '98

11-30AM

ALVORD AND ALVORD
ATTORNEYS AT LAW
918 SIXTEENTH STREET, N.W.
SUITE 200
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

20006-2973

OF COUNSEL
URBAN A. LESTER

(202) 393-2266

FAX (202) 393-2156

Copy.
March 6, 1998

Counterpart -
Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of a Release and Satisfaction and Bill of Sale, dated as of February 23, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Equipment Trust Agreement previously filed with the Commission under Recordation Number 14261.

The name and address of the party to the enclosed document are:

Secured Party: The Bank of New York
(successor to Mercantile-Safe Deposit
and Trust Company
101 Centurim Parkway
Jacksonville, Florida 32256

A description of the railroad equipment covered by the enclosed document is:

all railroad equipment covered by the aforesaid Equipment Trust Agreement as previously filed herein.

RECEIVED
SURFACE TRANSPORTATION
BOARD
MAR 6 11 28 AM '98

Mr. Vernon A. Williams

March 6, 1998

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Also enclosed is a check in the amount of \$24.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert W. Alvord", written in black ink.

Robert W. Alvord

RWA/bg

Enclosures

SURFACE TRANSPORTATION BOARD

WASHINGTON, DC., 20423-0001

OFFICE OF THE SECRETARY

Robert W. Alvord

Alvord And Alvord

918 Sixteenth Street,NW., Ste. 200

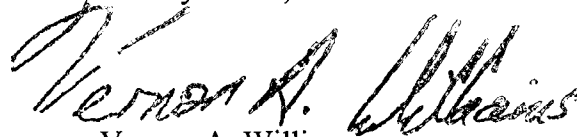
Washington,DC., 20006-2973

DATE 3/6/98:

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C
11301 and 49 CFR 1177.3 (c), on 3/6/98 at 11:30 AM
assigned recordation numbers (s). 14261-B and 14893-B.

Sincerely Yours,

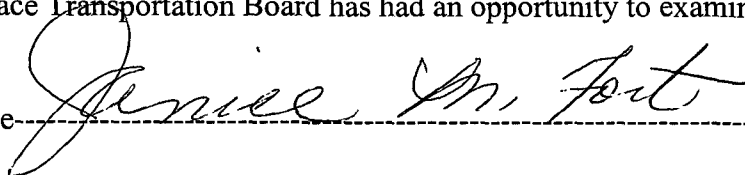

Vernon A. Williams
Secretary

Enclosure(s)

48.00

\$-----The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee you will receive a notification after the Surface Transportation Board has had an opportunity to examine your document.

Signature



RECORDATION NO. 14261-BCounterpart No. 1Of 4 Counterparts

MAR 6 '98

11-30PM

RELEASE AND SATISFACTION AND BILL OF SALESEABOARD SYSTEM RAILROAD EQUIPMENT TRUST OF 1983NO. 1 DATED AS OF FEBRUARY 15, 1983

KNOW ALL MEN BY THESE PRESENTS that The Bank of New York, as Successor Trustee to Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of February 15, 1983 between Mercantile-Safe Deposit and Trust Company, Trustee, and Seaboard System Railroad, Inc., said Agreement establishing Seaboard System Railroad, Inc., Equipment Trust of 1983, No. 1, hereby certifies that all of the \$19,335,000 principal amount of 11.625% Equipment Trust Certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

The Bank of New York, as Successor Trustee to Mercantile Safe Deposit and Trust Company, does hereby declare said Equipment Trust Agreement dated as of February 15, 1983 to be satisfied and canceled and does consent that the same be discharged of record, and further The Bank of New York does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (formerly known as Seaboard System Railroad, Inc.) all of its rights, title and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of February 15, 1983 and now held by The Bank of New York.

IN WITNESS WHEREOF, The Bank of New York has caused these presents to be executed in its name by one of its Agents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Agent as of this 23rd day of February, 1998.

ATTEST:

THE BANK OF NEW YORK,
as Successor Trustee to
MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY, as Trustee

By: Ethel G. WhiteBy: Sharon A. Blinson
Agent

[2]

STATE OF FLORIDA)
) SS.:
COUNTY OF DUVAL)

On this 23rd day of February 1998,
before me personally appeared Sharon L. Atkinson, to me
personally known, who, being by me duly sworn, says that
he/she is an Agent of The Bank of New York, that the
seal affixed to the foregoing instrument is the seal of said
corporation, that said instrument was signed and sealed on
behalf of the corporation by authority of its Board of
Directors and he/she acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

Brian P. Clark
Notary Public

RELSALEF

